

**UPPER MERION AREA SCHOOL DISTRICT  
PROPERTY TAX REBATE**

**UMASD Tax Year July 1, 2022, TO June 30, 2023, for year 2021 PA-1000 (filed in 2022)**

FILING INSTRUCTIONS

**WHERE TO FILE:** UMASD Administrative Offices, 435 Crossfield Rd, King of Prussia, PA 19406

**WHEN TO FILE:** After July 1, 2022 but before June 30, 2023

**\* PLEASE COMPLETE ALL REQUESTED INFORMATION \* Please print legibly or type**

**PART A – Personal Information**

Name of Claimant:

Address of Claimant:

Phone Number:

Parcel Number (Found on Tax Bill):

Birth date of Claimant:

Social Security Number of Claimant:

**PART B – Form PA-1000 2021 (Property Tax or Rent Rebate Claim)**

Insert amount from **Line 13** on Form **PA-1000 2021** (Total Income) \$

*Inserted amount in above PART B may not exceed \$35,000 for owners or \$15,000 for renters*

**Complete Applicable Section C**

**PART C (1) – FOR PROPERTY OWNERS ONLY - Calculation of Property Tax Rebate from UMASD**

(a) Insert total property taxes paid from **Line 14** on Form **PA-1000 2021** \$

(b) Insert Property Tax Rebate amount from **Line 15** on Form **PA-1000 2021** \$

(c) Subtract line (b) from line (a) = \$

(d) Percentage Rebate Factor x 25%

(e) Multiply line (b) by line (d) = \$

(f) Property Tax Rebate from the School District (insert the lessor of line (c) and line (e))

*Inserted amount on line (f) above may not exceed \$243.75*

**PART C (2) – FOR RENTERS ONLY - Calculation of Rent Rebate from UMASD**

(a) Insert amount from **Line 17** on Form **PA-1000 2021** \$

(b) Insert amount from **Line 18** on Form **PA-1000 2021** (Rent Rebate) \$

(c) Subtract line (b) from line (a) = \$

(d) Percentage Rebate Factor x 25%

(e) Multiply line (b) by line (d) =

(f) Rent Tax Rebate from the School District (insert the lessor of line (c) and line (e))

*Inserted amount on line (f) above may not exceed \$162.50*

**PART C (3) – COMBINED OWNER/RENTERS ONLY - Calculation of Tax/Rent Rebate from UMASD**

(a) Insert amount from **Line 17** on Form **PA-1000 2021** \$

(b) Insert Property Tax Rebate amount from **Line 19** on Form **PA-1000 2021** (Property Tax Rebate)

(c) Subtract line (b) from line (a) =

(d) Percentage Rebate Factor x 25%

(e) Multiply line (b) by line (d) =

(f) Rent Tax Rebate from the School District (insert the lessor of line (c) and line (e))

*Inserted amount on line (f) above may not exceed \$243.75*

**PART D – Checklist of Required Information to send with Rebate Request Form**

(a)  Copy of Form **PA-1000 2021** (Page 1 & 2 of Property Tax or Rent Rebate Claim) filed with the PA Dept. of Revenue

(b)  Copy of **2021 PA-1000 Rebate Check Received in 2022** or **Statement of Direct Deposit from the State Received in 2022** as shown in Part C, Line (b)

*I declare that this form is true, correct and complete, that the documents required and attached hereto under Part D are true and correct copies of those documents, and that to the best of my knowledge and belief this is the only claim filed by members of my household.*

\_\_\_\_\_  
\*Claimant's Signature

\_\_\_\_\_  
Printed Name of Preparer (if other than Claimant)

\_\_\_\_\_  
\*Date

\_\_\_\_\_  
Signature of Preparer (if other than Claimant)

 **Did you enclose all of your copies?  
DID YOU SIGN AND DATE THIS FORM?**

\_\_\_\_\_  
Telephone Number of Preparer (if other than Claimant)

Rebate Percentage Factor  
Table

<b>Total Income</b>	<b>Rebate Percentage Factor</b>
0 to \$8,000	25%
\$8,001 to \$15,000	25%
\$15,001 to \$18,000 (Homeowners Only)	25%
\$18,001 to \$35,000 (Homeowners Only)	25%

Rent Rebate Percentage  
Factor Table

<b>Total Income</b>	<b>Rebate Percentage Factor</b>
0 to \$8,000	25%
\$8,001 to \$15,000	25%

The rebate percentage factor will be applied to the rebate amount received by the Claimant from the Commonwealth of Pennsylvania, including supplemental rebates.